

The background of the entire image is a dense grid of binary code (0s and 1s) in shades of green and blue. On the left side, there is a stylized logo consisting of a grey square with an orange arrow pointing upwards and to the right. A large, thick orange diagonal line runs from the top left towards the bottom right, passing behind the woman's head. A woman's face is shown in profile, looking towards the right, positioned in the center of the image.

Prometheus TECHNOLOGIES INC

WE BELIEVE IN 24/7/365 WEALTH GENERATION



FORWARD LOOKING STATEMENTS

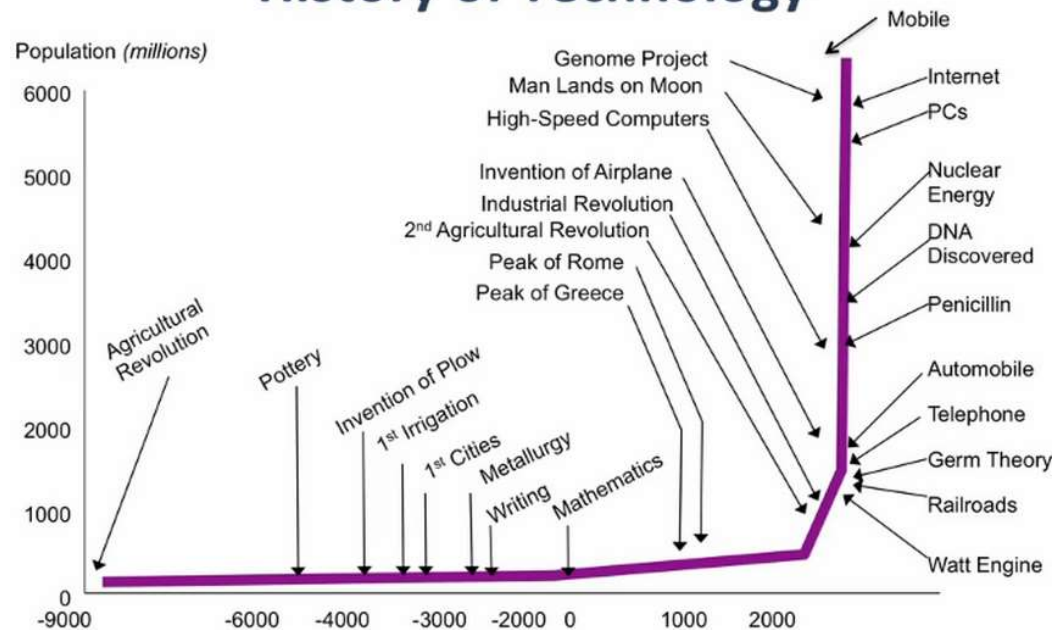
This document may contain "forward-looking statements" within the meaning of Canadian securities legislation. These forward-looking statements are made as of the date of this document and Lomiko Metals Inc.. (hereinafter referred to as the "Company") do not intend, and do not assume any obligation, to update these forward-looking statements. Forward-looking statements relate to future events or future performance and reflect management of the Company's expectations or beliefs regarding future events and include, but are not limited to, statements with respect to the estimation of mineral reserves and resources, the realization of mineral reserve estimates, the timing and amount of estimated future production, costs of production, capital expenditures, success of mining operations, environmental risks, unanticipated reclamation expenses, title disputes or claims and limitations on insurance coverage. In certain cases, forward-looking statements can be identified by the use of words such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved" or the negative of these terms or comparable terminology. By their very nature forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; future prices of resources; possible variations in ore reserves, grade or recovery rates; accidents, labour disputes and other risks of the mining industry; delays in obtaining governmental approvals or financing or in the completion of development or construction activities; as well as those factors detailed from time to time in the Company's interim and annual financial statements and management's discussion and analysis of those statements, all of which are filed and available for review on SEDAR at www.sedar.com. Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking statements, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that forward-looking statements will prove to be accurate, as actual

PROMETHIEUS TECHNOLOGIES

FUTURE-TECH STRATEGY

- Invests privately, pre-IPO or IPO in Future Tech Start-ups
- Hold Long Term to Develop Wealth
- Support The Start-ups in the Public Markets
- Recruit Management
- Organize Go-public strategy
- Dividend Shares to Investors

Growth of World Population and the History of Technology





PROMETHIEUS TECHNOLOGIES INVESTMENT FOCUS

- Additive Manufacturing
- Blockchain – Currency Exchange, Point of Sale, Software
- Internet of Things & Smart Devices – New Robust Electronic Products
- Mobile Power and Energy Storage – Batteries and Supercapacitors
- Energy Materials – Graphite, Lithium, Vanadium, Uranium





PROMETHIEUS HAS A TURN-KEY INVESTMENT PORTFOLIO

- Energy Metals Property Portfolio
- Smart Home Device Patents
- Energy Storage Device Designs
- Additive Manufacturing Process
- Advanced Materials Manufacturing





PROMETHIEUS 2018-19 GOALS

- Raise Funds Pre-IPO for strategic placement
- Vet start-ups for investment
- List the company on a public exchange
- ROI target of 200%



FUTURE GROWTH DEPENDS ON ADDITIVE MANUFACTURING

- Complexity is free: It actually costs less to print a complex part.
- Variety is free: If a part needs to be changed, the change can simply be made on the original CAD file, and the new product can be printed right away.
- No assembly required: Moving parts can be printed in metal directly into the product
- Little lead time: Engineers can create a prototype with a 3-D printer immediately after finishing the part's stereo lithography (STL) file.
- Little-skill manufacturing – press and play
- Few constraints: Anything you can dream up and design in the CAD software, you can create with additive manufacturing.
- Less waste: Because only the material that is needed is used, there is very little (if any) material wasted.
- Infinite shades of materials: Engineers can program parts to have specific colors in their CAD files, and printers can use materials of any color to print them.



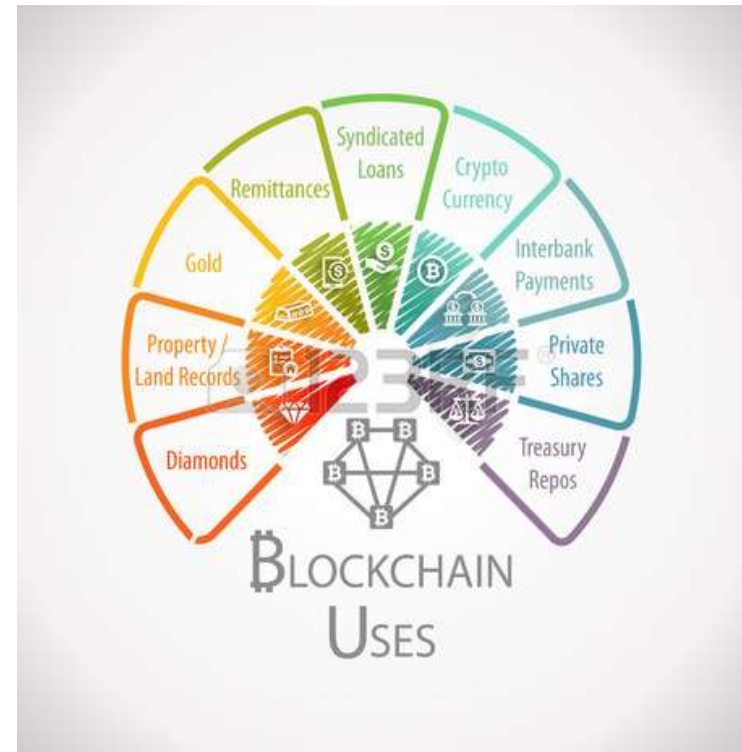
BLOCKCHAIN – HERE TO STAY

Blockchain technology has managed and distributed more than \$270 billion in transactions.

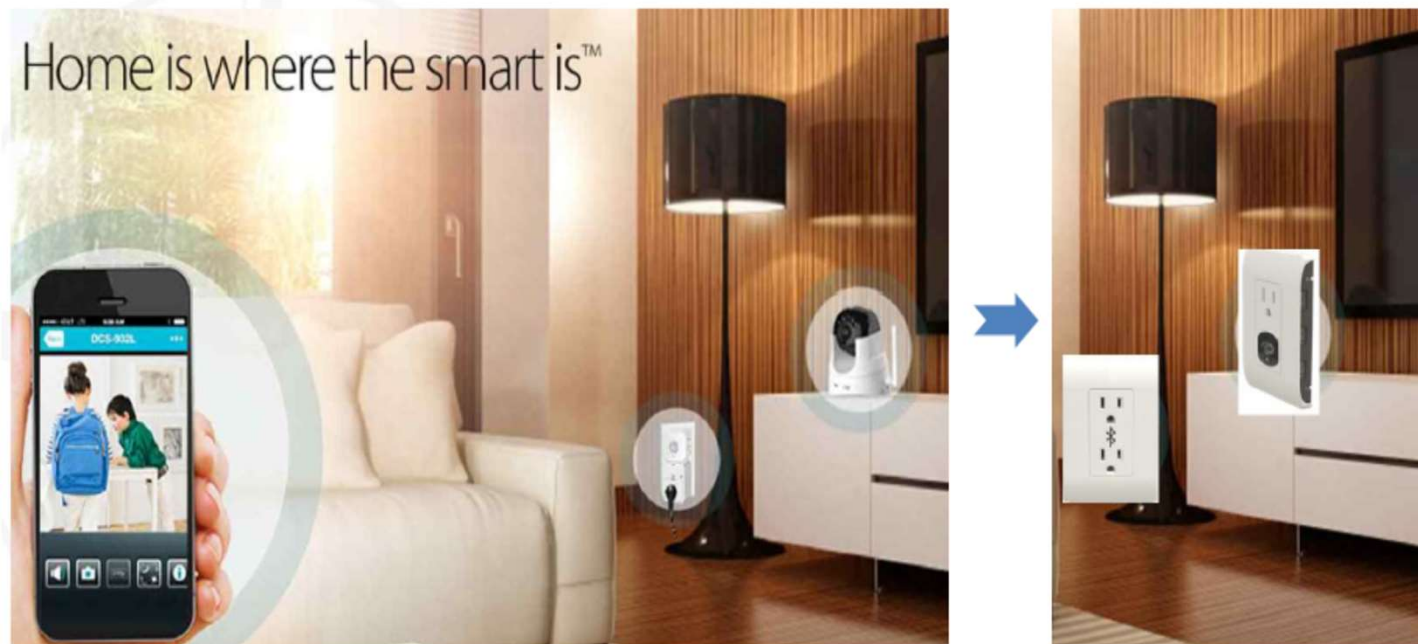
Blockchain's market size will be \$60 billion by 2024. Most of the growth over the next few years will likely come from the financial-services space.

Logistics Management – Tracking parcels and shipments

Digital Identity, assigning each person a unique identifier that could be used for banking, health insurance, and even travel.



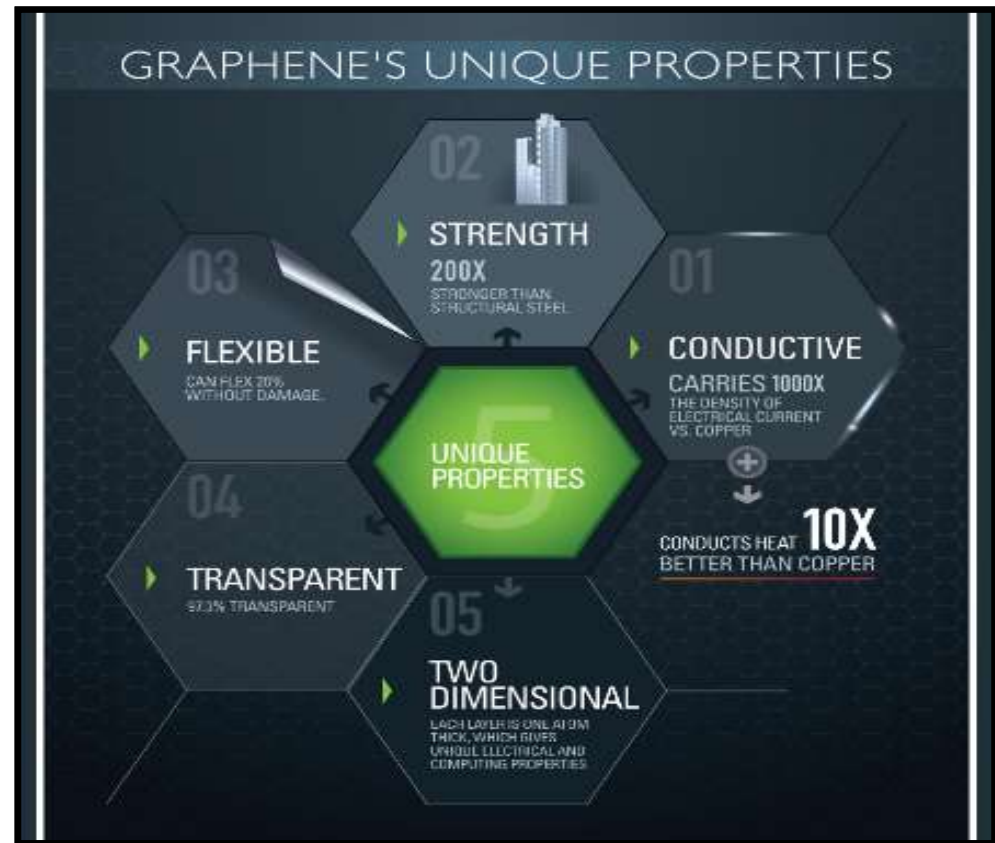
TRILLION DOLLAR MARKET FOR SMART HOME DEVICE & INTERNET OF THINGS PRODUCTS



Promethieus Technologies Inc.

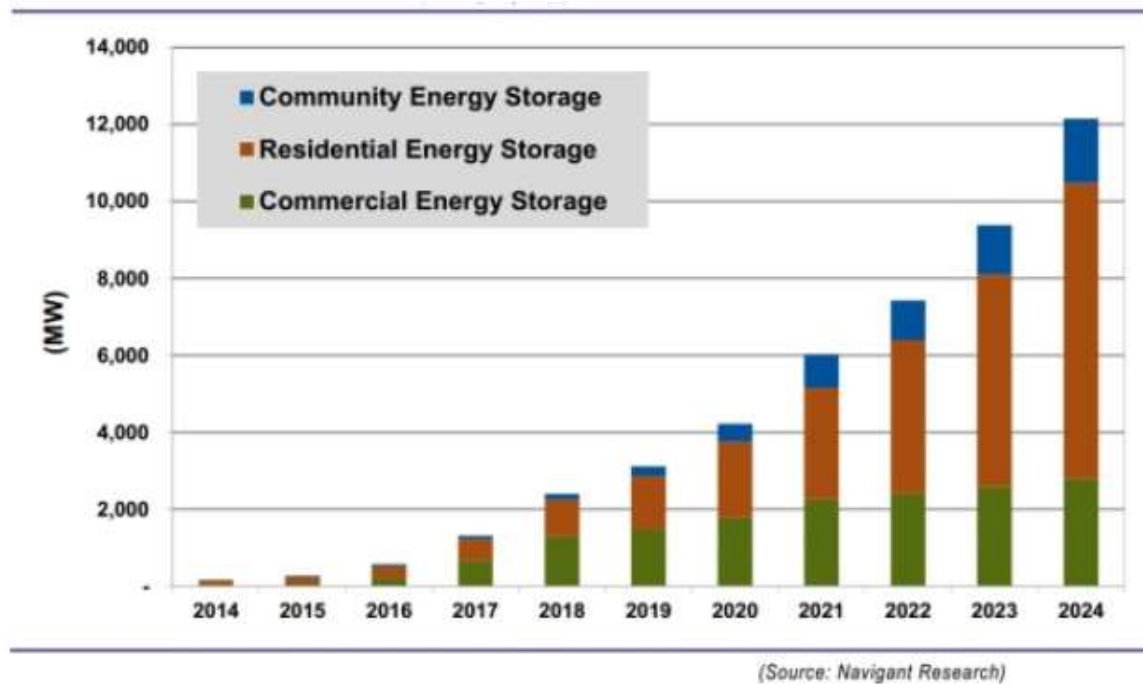
GRAPHENE IS THE FUTURE PLASTIC

- 17,000 Graphene Patents Filed Worldwide
- 200X Stronger than Steel
- 100X more Electrically Conductive than Copper
- Thermally Conductive
- May form an ink or paint
- May be used in polymers
- Nobel Prize Awarded in 2010 regarding discovery



ENERGY STORAGE TRENDS

Installed DESS Power Capacity by Application, World Markets: 2014-2024





OWNERSHIP & MANAGEMENT

Lomiko Metals Inc. 20%

Sat Samra, CEO (38%)

A. Paul Gill, VP Business Dev (42%)

Robert Taylor, CFO

Larry Zhao, IT Technician